NextAgency Settings Directory

Settings Organized Alphabetically	
Setting	**Tab**
Access Requests	Agency Settings
API	Integrations
BerniePortal	Integrations
Cases	Imports
Checklists	Automation Settings
Contact Roles	Configuration Settings
Contact Types	Configuration Settings
Contacts	Imports
Credentials	Carrier Settings
Custom Fields	Configuration Settings
Details	Billing
Ease	Integrations
Email Campaigns	Sales Settings
Email Templates	Sales Settings
Employee Statuses	Cases Settings
Files	Imports
History	Billing
Incoming Leads	Sales Settings
Intulse	Integrations
Lead Widget	Integrations
Managers	Agency Settings
Merge Template	Automation Settings
NextCalendar	Integrations
NextMail	Integrations
NextText	Integrations
NextText History	Billing
Plans	Imports
Preferences	Agency Settings
Product Type	Carrier Settings
Profile	Agency Settings
Sales Statuses	Cases Settings
Signatures	Sales Settings
Stages	Cases Settings
Sub-Agents	Imports
Support Staff	Agency Settings
Tags	Configuration Settings
Teams	Agency Settings
Users	Agency Settings
Workflows	Automation Settings
Zapier	Integrations

Settings Organized by Tab	
Tab	**Setting**
Agency Settings	Access Requests
Agency Settings	Managers
Agency Settings	Preferences
Agency Settings	Profile
Agency Settings	Support Staff
Agency Settings	Teams
Agency Settings	Users
Automation Settings	Checklists
Automation Settings	Merge Template
Automation Settings	Workflows
Billing	Details
Billing	History
Billing	NextText History
Carrier Settings	Credentials
Carrier Settings	Product Type
Cases Settings	Employee Statuses
Cases Settings	Sales Statuses
Cases Settings	Stages
Configuration Settings	Contact Roles
Configuration Settings	Contact Types
Configuration Settings	Custom Fields
Configuration Settings	Tags
Imports	Cases
Imports	Contacts
Imports	Files
Imports	Plans
Imports	Sub-Agents
Integrations	API
Integrations	BerniePortal
Integrations	Ease
Integrations	Intulse
Integrations	Lead Widget
Integrations	NextCalendar
Integrations	NextMail
Integrations	NextText
Integrations	Zapier
Sales Settings	Email Campaigns
Sales Settings	Email Templates
Sales Settings	Incoming Leads
Sales Settings	Signatures